

## 1. Purpose

Power Business Solutions applies tokenization selectively as a capital infrastructure tool, designed to enhance liquidity, broaden investor access, and improve alignment for real-world assets. Tokenization is not treated as a standalone product, but as a programmable layer integrated into traditional capital stacks.

## 2. Our Definition of Tokenization

Tokenization is the digital representation of defined economic, governance, or participation interests in a real-world asset, implemented through secure, compliant digital instruments. These instruments:

- Do not replace the underlying asset or legal ownership
- Do not bypass regulatory frameworks
- Do not target retail speculation

They function as digital capital rails for institutional and sophisticated participants.

## 3. Assets Suitable for Tokenization

PBS evaluates tokenization only where it improves capital efficiency, transparency, or access. Eligible asset categories include:

### Intellectual Property (IP)

- Proprietary technologies
- Software platforms
- Power systems and process IP

*Tokenized interests may reflect licensing revenue or defined economic participation.*

### Natural Resources

- Rare earth minerals
- Strategic materials
- Precious metals

*Tokens represent verified economic interests, not physical custody.*

### Infrastructure & Energy Assets

- Power plants
- Microgrids

- Data centers

*Tokenized participation aligns with development, construction, or operating cash flows.*

#### Development-Stage Projects

- Land control
- Early development rights
- Pre-NTP capital exposure

*Used to bridge early risk to institutional financing.*

## 4. The PBS Tokenization Stack

Tokenization is implemented through a layered architecture:

1. Underlying Asset  
Real, verifiable asset or contractual right
2. Legal & Structural Wrapper  
SPV, trust, revenue participation agreement, or equivalent
3. Digital Representation  
Tokenized economic or governance interest
4. Compliance & Controls  
Jurisdictional design, KYC/AML, transfer restrictions
5. Capital Interface  
Institutional investors, strategic partners, private placements

PBS acts as architect and integrator across these layers.

## 5. Role of Power Business Solutions

PBS does not operate as:

- A crypto exchange
- A retail token issuer
- A speculative asset platform

PBS provides:

- Capital structuring and governance design

- Asset-to-capital alignment
- Integration with traditional project finance
- Oversight of legal, technical, and compliance partners

Tokenization is evaluated alongside debt, equity, and hybrid instruments—not in isolation.

## **6. Benefits When Deployed Appropriately**

- Expanded access to long-term capital
- Fractional participation in high-value assets
- Improved transparency and reporting
- Programmable distributions and governance
- Reduced friction in capital formation

Tokenization is used only where it strengthens bankability and execution certainty.

## **7. Guiding Principle**

Tokenization is a capital infrastructure layer—not a substitute for fundamentals.

Assets must be real. Structures must be compliant. Capital must be aligned.

### **Power Business Solutions LLC**

*Power-first infrastructure. Disciplined capital. Execution certainty.*